

MARKETING WEEKLY MEETING



MARKETING STATUS

This Week

- Weekly Update:
 - · Q3 razr media recap
 - PR holiday results
 - · OnePlus 12 media reactions
- CRM support:
 - · Winter Deals Reminder 2 + Final Call
 - Metro New Deals
 - RAZR Family Sustainment
 - · (CA)
 - · Excite
 - · On Sale
 - Onboarding
- PR
 - Planning
 - MWC Outreach
 - · Business Essentials Outreach
 - · / Materials
- Digital:
 - · Planning Q4 razr campaign

Next Week

- CRM Support:
 - Apres Ski Week Launch + Reminder
 - Excite (US)
- PR:
 - MWC Planning
 - Planning
 - · Materials + Prep
- Digital:
 - Planning Q4 razr campaign



Q3 razr Media Recap





Wins

- Lower overall CPM than planned despite holiday timing (\$3.82 vs \$3.20)
- Amazon streaming/OLV good option for CTV placements
- TikTok branded creative drives even higher recall & awareness brand lift compared to influencer
- Competitive conquesting performs well for carrier campaigns
- Social shorts a winner overall, once again
 - Test out a few new concepts to drive product consideration

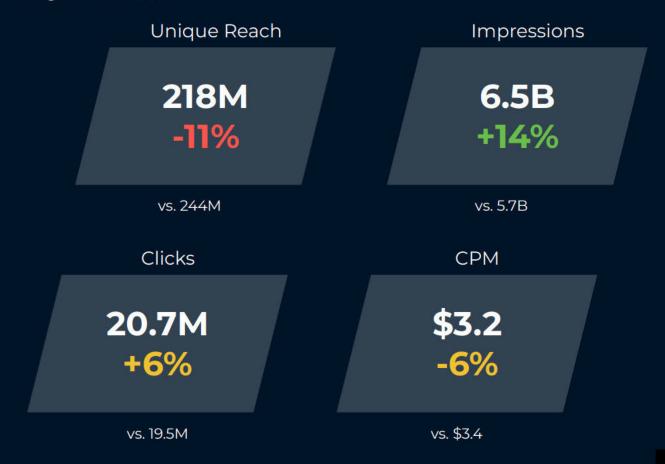
□ Learnings

- Lower funnel brand lift metrics not significant
- Lower CTR in consideration display tactics (especially desktop) compared to
- Venus creatives strongest performers for carriers
- Display conversion product creative outperforms lifestyle
- Do not run "Going Up" in Q4 campaign due to higher CPMs and lower overall performance
- Run branded creatives in TikTok upper & mid funnel



Media Performance vs. Q1/Q2 Campaign

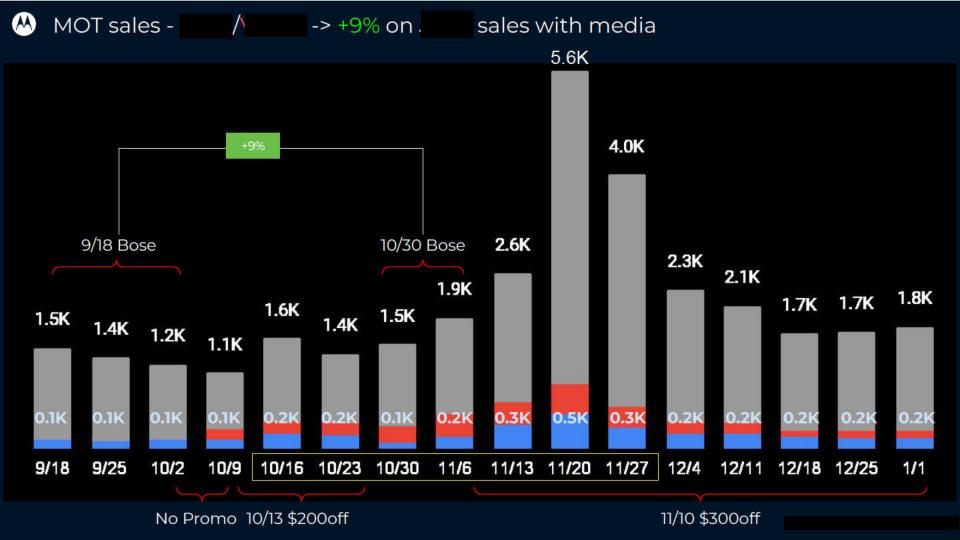
Q3 spend +7% higher than Q1/Q2



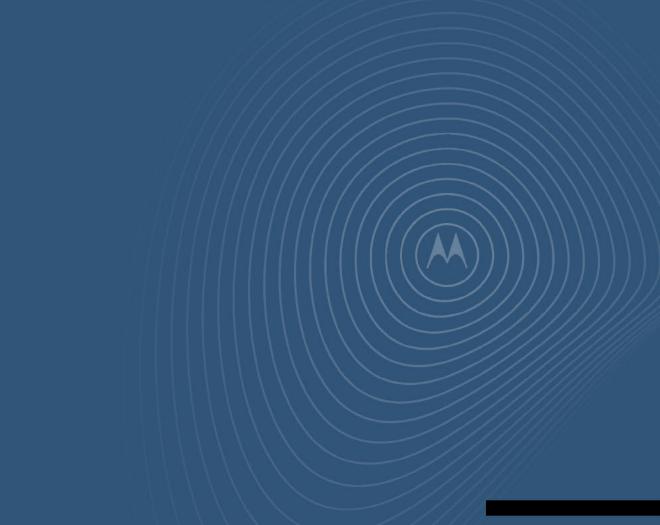


NA Activation with Razrs sales -> accounts for 6% of total activation on peak









Weekly Updates



THEMES

android 14 updates

winter deals

METRICS



373 Articles

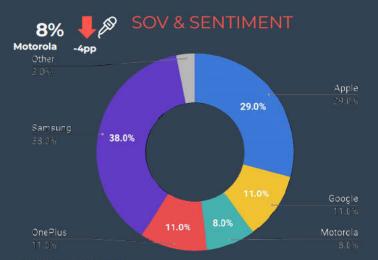


57 Impactful Articles

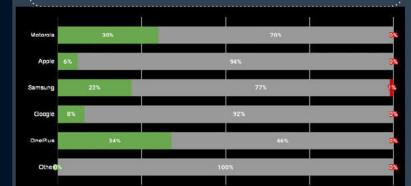
30% 70% Pos. Neu. Neg.

ARTICLE SNAPSHOT

Outlets	Headlines	Tone
9to5 Google	Motorola's 2024 Razr foldable leaks as Lenovo sets its sights on top three spot	pos.
GSM Arena	Here's the official list of Motorola smartphones getting Android 14	neu.
Gadget 360	Motorola's Android 14-Based My UX Rollout Plan Revealed: See List of Compatible Phones	neu.
Phone Arena	The impressively powerful Motorola ThinkPhone can be yours for peanuts; up your game now	pos.
Android Central	Supposed render of Motorola's Razr Plus 2024 looks familiar	neu.



APPLE: iPhone 16 rumors and comparisons vs. the S24 series SAMSUNG: Galaxy AI features, Partnerships with IG and Snapchat GOOGLE: "Minty fresh" Pixel 8 colorway pre-reveal buzz ONEPLUS: OnePlus 12 U.S. launch and reviews





PR Holiday Coverage

TOP DEALS



2,924 208

ARTICLES

+92% YOY



IMPACTFUL

-17% YOY

LIFESTYLE

+150% YOY

KEY MOMENTS

EARLY BLACK FRIDAY

HALLOWEEN

BLACK FRIDAY/ CYBER MONDAY **GIFT GUIDES/ EOY ROUNDUPS**

OCT

NOV

DEC

TOP OUTLETS





techradar.





RAZR+ \$300 off

Motorola Razr+ folds down to the lowest price its been all year in this last-minute deal

RAZR

Feeling nostalgic? Motorola's Razr foldable phones have hit record-low prices

EDGE+ \$200 off

Amazon's Black Friday deal on the amazing Motorola Edge+ (2023) is back with a bang

G STYLUS \$150 off

Motorola's stylus-powered beauty, the Moto G Stylus 5G 2023, is \$150 off its price and a real steal at Best Buy

THINKPHONE \$300 off

My Favorite Motorola Phone in 2023 Is on Sale for \$400



OnePlus 12 Series Global Launch

OVERVIEW

The "Smooth Beyond Belief" event was hosted in person at Pragati Maidan in New Delhi, India and live streamed on OnePlus' website and YouTube.

PRODUCTS

- OnePlus 12 (\$799.99, February 6)
- OnePlus 12R (\$499.99, February 13)
- OnePlus Buds 3 (\$99.99, February 26)

Available across North America, India and Europe



MEDIA REACTION

- LACK OF AI: media generally found the lack of focus on AI refreshing and the attention paid to enhancing the basics to be refreshing and polished.
- BATTERY + CHARGING: positive reaction towards return of wireless charging and impressive battery life compared to competition.
- MINIMAL DESIGN CHANGE: options on design were split, with some appreciating the subtle updates and others finding it too similar to previous generations.
- CAMERA UPGRADES: significant camera upgrades when compared to past devices, impressed with the zoom and dynamic lighting

KEY QUOTES

"Instead, OnePlus worked with chipmaker Qualcomm to polish the hardware and software in the OnePlus 12, crafting a powerful, fully featured Android phone that's attractive and well-rounded—nothing more, nothing less. In a world where the term 'Al' is thrown around to hype everything, it's refreshing to test a phone that just works." WIRED

"I'm not saying I think the new OnePlus 12 looks bad, and I don't think things should be changed just for the sake of change. But a phone is a personal device that most people hang onto for at least two years, and when it's time for a new device, most don't want to get something that looks nearly the same as what they've hauled around the past two years." Android Police



Organic Social - Winter Deals





Reach:

18,359 (10,166)

Engagements: Eng. Rate: 225 (351)

1.23% (3.45%)



Reach:

1,846 (3,074)

Engagements:

55 (857)

Eng Rate:

2.98% (27.88%)



Reach:

2,319 (1,565)



CRM: Winter Deals Final Results



WINTER WONDER SALE

The weather outside may be frightful, but we have deals that are so delightful, with **up to \$300 off**.

Shop Sale

Delivered: 13.3MM

Open Rate: 20.19% 🔵

Click Rate: 0.82%

CTOR: 4.07%

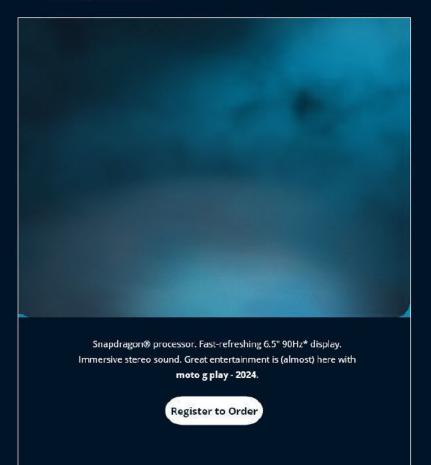
Conversion Rate: 0.004%

Units: 782

Order Revenue: \$191k 🔵



Announce Results - Updated



Open Rate: 14.77%

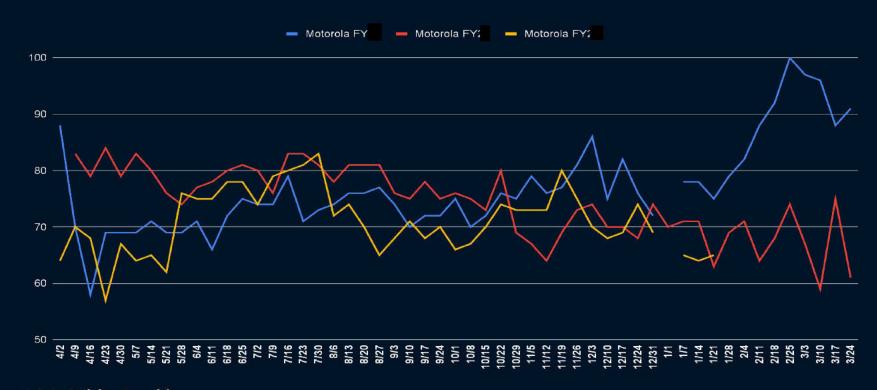
Click Rate: 0.37%

Registrations: 13,003*

*Compared to at 973 registrations.



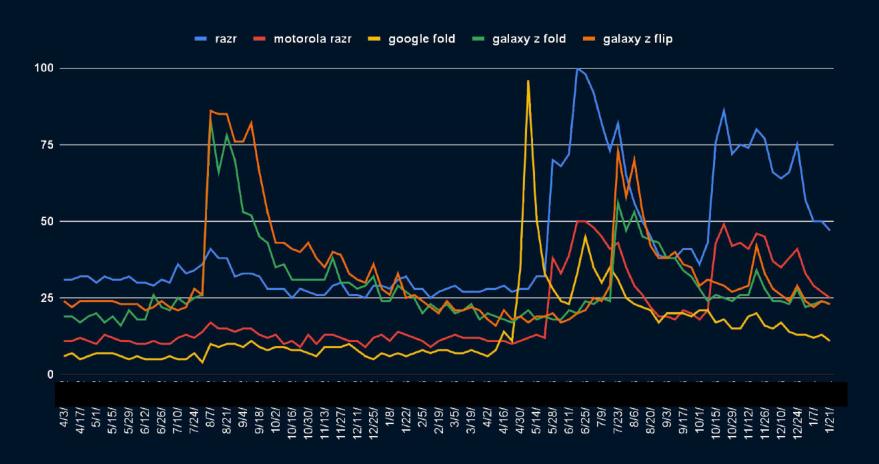
Motorola search interest maintains low after holiday WoW



Top Related Rising Inquiries

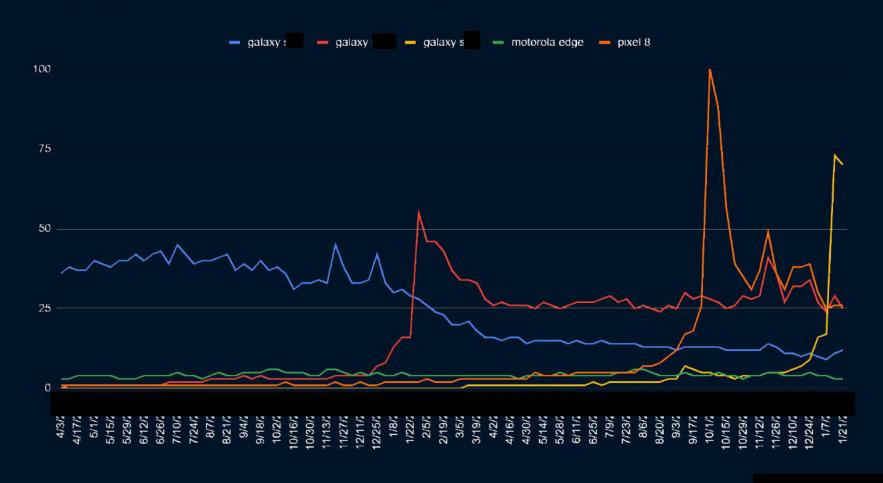
Motorola Motorola edge Motorola Motorola razr Motorola g pure

RAZR interest trend down but still higher than galaxy devices.

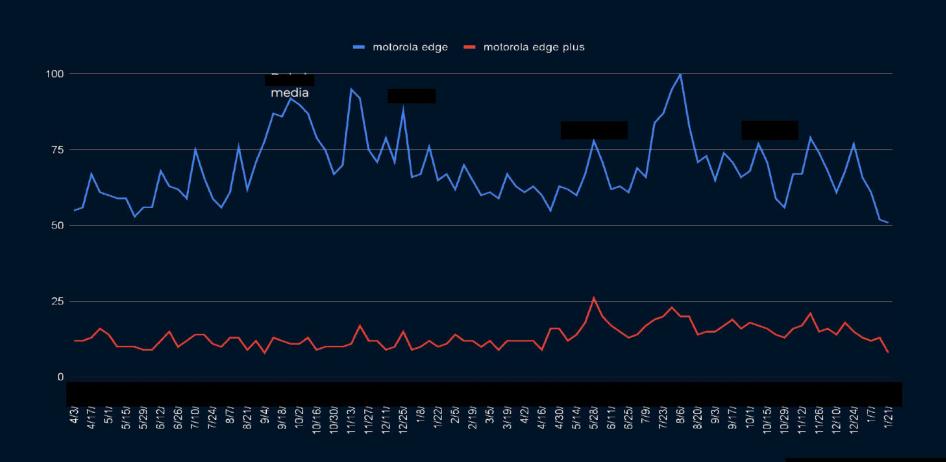


spiked after launch and higher than



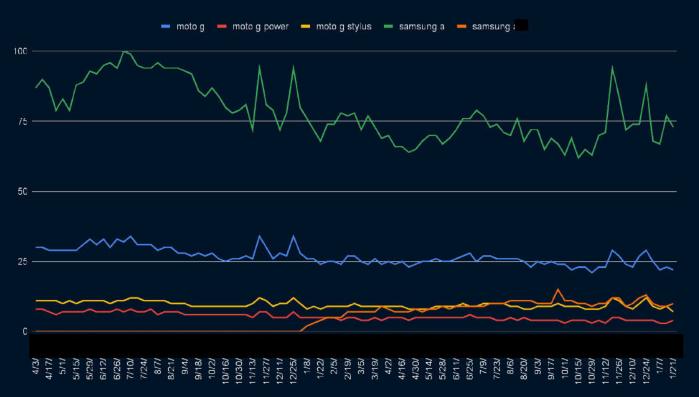


Edge search interest trend down WoW





Moto G interest slightly trend down along with G stylus



Top Moto G Stylus Related Rising Inquiries

Moto g stylus:

Moto g 5g:

Moto g stylus:

5g
2022 moto g stylus

Moto g stylus 2023 case

Moto G Top Related Rising Inquiries

Moto g play
Moto g power
Moto g power 5g:
Moto g
Moto g stylus:

RAZR MotoAgents trained 17K reps in person + in webinars

Reps LOVE

- **Vegan Leather** feels premium, stands out
- Large 4200mAh battery easing concerns of short battery life in a flip device
- **Teardrop Hinge** Seamless w/ no gap looks clean & feels more durable & premium
- 1.5" external screen more functionality than anticipated
- Color options where available Lilac

Reps WANT

- Durability concerns Shared built in screen protector with 1 free replacement and durability info.
- Metro Higher on hand inventory at launch
- More colors as seen at Best Buy
- Lack/Limited accessories

3k Unique Stores

102% to goal

17.1k Reps Trained

115% to goal





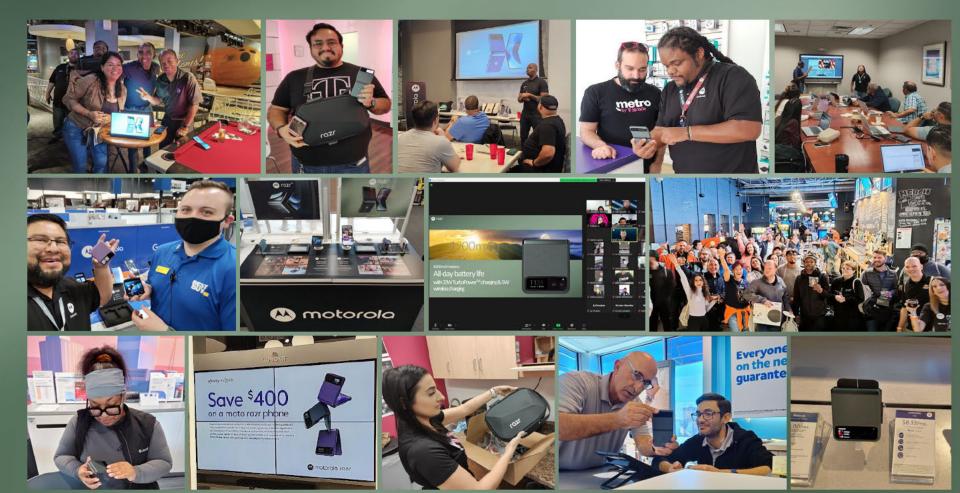








RAZR REPS TRAINING - In person and Virtual



razr virtual training (store reps)

14 days of

6.4K REPS

- 93% of goal
- 21% of base participated
- TMO + Cricket as top



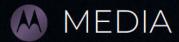
Channel Hosted Training

Best Buy Accommodation Learn to get a RAZR discount

- 2.6k Trained online
- 4.9 rating (out of 5)

T-Mobile Training pushed on 10/16

- 40k Sales Reps
- **HubTV content** to 800 stores



1.8B

Total Media Impressions
Plan: 1.1B

\$3.28

Total Campaign CPM
Plan: \$3.82

354.9M

Combined reach
Plan: 180.2M

Highlights

- CPM performance lower-than-benchmark in display & paid social
- YouTube already has an 8.1% lift in consideration
- YouTube Shorts CPMs higher than (\$1.85 vs \$1.29), but still very low compared to TikTok (\$2.77) and IG (\$2.66)
- TikTok TopView had lower CTR than (3.27% vs 4.34%), but higher VCR (2.31% vs 1.93%) and watch time (7.07 vs 2.4)



Importance of Point of Sale - Must be effective and efficient

NPS Day2 Data Main sources of awareness influencing their purchases from Motorola users who bought our devices

Reps and POS displays as top 2 sources for US

Awareness Sources - US	
	us
salesperson in a store	34%
phone display, videos, information in a store	21%
carrier or retailer website	18%
friends/family	15%
online search	11%
motorola website	10%
online tech reviews/articles	5%
online consumer reviews	5%
email or phone notification from motorola	5%
tv commercial (regular tv and/or streaming)	496
online videos (youtube, etc.)	4%
online ad that appeared while browsing	4%
on facebook	3%
online articles/blogs in lifestyle/fashion publication	2%
on twitter	196
on instagram	1%
celebrity / influencer endorsement on social media	1%

A	warenes	s Sources	- All					
	G 5G (2022)	G POWER (2022)	G STYLUS (2022)	6 STYLUS 5G (2022)	EDGE+5G UW	EDGE+ (2022)	EDGE (2022)	G PLAY (2023)
salesperson in a store	39%	37%	27%	33%	27%	4%	21%	41%
phone display, videos, information in a store	20%	26%	21%	18%	12%	5%	11%	19%
carrier or retailer website	18%	14%	19%	20%	29%	1496	25%	20%
friends/family	14%	15%	18%	15%	6%	8%	9%	15%
online search	8%	9%	15%	13%	15%	28%	17%	6%
motorola website	7%	7%	9%	11%	23%	48%	22%	6%
tv commercial (regular tv and/or streaming)	4%	3%	3%	3%	3%	1%	3%	5%
online tech reviews/articles	4%	4%	5%	5%	11%	19%	11%	4%
online consumer reviews	4%	4%	6%	5%	7%	11%	8%	4%
email or phone notification from motorola	4%	4%	3%	5%	13%	15%	8%	6%
online videos (youtube, etc.)	3%	3%	5%	5%	496	12%	6%	5%
online ad that appeared while browsing	3%	396	4%	5%	5%	8%	5%	4%
on facebook	3%	3%	3%	4%	3%	4%	2%	5%
online articles/blogs in lifestyle/fashion publication	296	2%	2%	2%	3%	5%	2%	296
ontwitter	196	1%	1%	196	1%	0%	1%	2%
on instagram	1%	1%	1%	2%	2%	1%	1%	2%
celebrity/influencer endorsement on social media	1%	1%	1%	1%	0%	1%	0%	3%

Study - Live units on display drive 73% higher sales vs not on display - Boost (actual sales data)



Organic Social - Motorola Anniversary Organic









Reach: Engagements: Eng. Rate: **19,571** (13,266) 406 (914) 2.07% (6.89%)



Reach:

Engagements: Eng Rate: 10,988 (7,447) 2,972 (2,408) 27.05% (32.24%)



Reach:

6,986 (5,932)



Reach:

Engagements: Eng Rate: 15,501 (23,592)

1,642 (1,322) **10.59**% (5.6%)



Reach: Eng Rate: 1,031 (3,647) **7.56%** (4.28%)



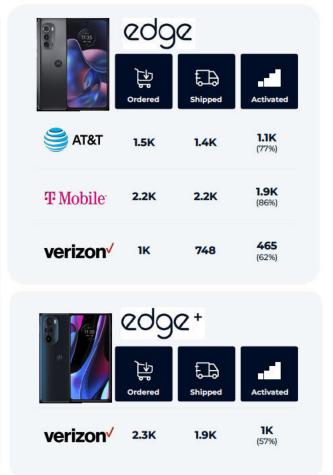


2022

Device Seeding Review

- Recalled aging Edge+ VZW inventory
- BBY study indicates 3.5 device lift for seeded users vs non
- VZW showing decreasing usage after 4 months of activation







Upcoming Razr Mystery Shopper Contest

By participating in this contest you will be helping our team track compliance, merchandising insights, and gather valuable feedback. Your input helps us to shape our future strategies and initiatives!

- Starting the week of Oct 23rd
- Prizes include moto swag and possible sponsorship game!
- More details to follow!







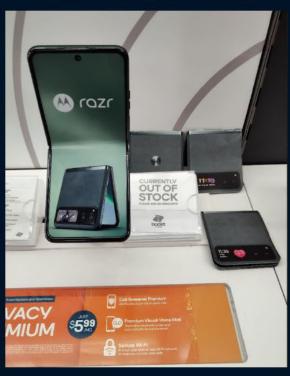
If you have any questions or feedback you can contact

@motorola.com

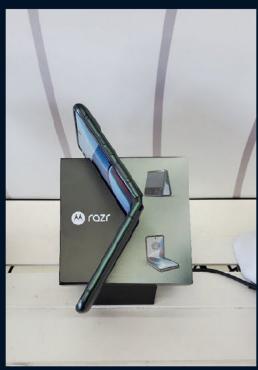


Boost - razr merchandising - mocks

120° mock (2.8K doors)



mock display (1.3K doors)





2.8K door should have either the 120° mock on display or the razr mock display installed



Boost - razr merchandising - Tiered approach











Tier 1 500 live unit 100 installed

Tier 2 1.3K standout displays 382 installed

Tier 3 2.8k doors

11/17 reset Wall poster 3.8K doors



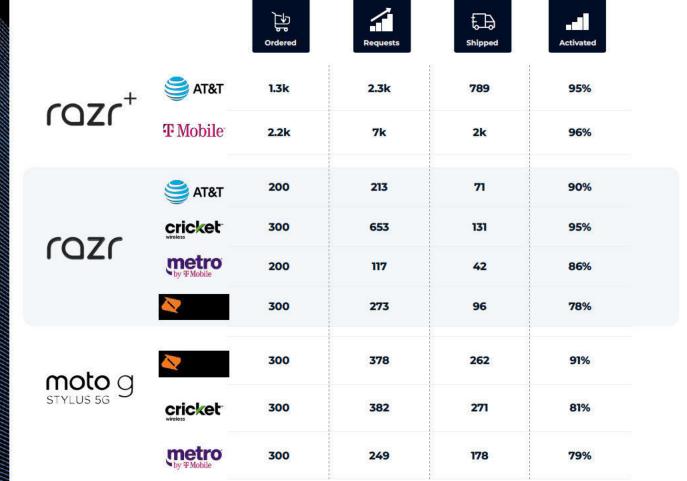
Venus Activation and On Display Compliance

Carrier	Live Display Units	Live Devices connected Network	WoW Change	On Display Compliance	Main Root cause of non compliance / Action Taken
ATT	4.7K	86%	1%	85%	RC: Device cannot be located; Power Issues Action: MTI audits begin in Feb (390 uncovered COR); escalated to Prime leadership
Cricket*	. -1 ./ K	3070	170	0570	COR), escalated to Fifthe leadership
	4.6K	91%	1%	90%	RC: Merchandiser Not Available Action: Scorpion brackets delivered
BBY	530	80%	7%	92%	RC: Misc. Security Components Action: B&F audits
ТМО	5.6K	76%	+1%	86%	NOD main reasons: 1) Merchandiser N/A 10% 2) Not on Planogram 6%
Comcast					
	575	N/A		100%	based on limited visits
USC					
	245	N/A		100%	based on limited visits
Boost	500	21/0		000/	mock display 93% late installs cause 2 live stores NOD 1. stolen 2. mgr refused for space reason
	500	N/A		89%	1000011



Seeding Status

- 100 additional purple Metro units arriving this week
- Cricket/Metro stylus 5G lower adoption due to limited audience
- Leverage remaining inventory for larger Insiders incentives





razr Mystery shop contest

Oct. 27 - Dec. 17

INSTRUCTIONS

- Look for an email to join
 SimpliField
- Create an account with your Motorola email
- Download the app
- Watch the instruction:





PRIZES







1 STORE VISIT razr belt bag

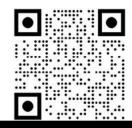
5 STORE VISITS razr sling bag

10 STORE VISITS razr hoodie



More contest and grand prize info available on the app

Scan the QR code to watch the instructional video



Partnerships: 1/26

- **Bucks:**
 - Giannis & Dame announced as starters for NBA All-Star in February! Partner marketing summit
- **Bulls:**
 - Club- 1/30 **Padres:**
 - digital + social planning
 - Tennis Ambassadors
 - Brandon Nakashima Tenerife Challenger
 - Motorola summer long marketing plan -WIP
 - BNP photoshoot storyboard WIP
- **New Business**
 - College Sports NIL inclusion
 - Cincinnati Open
 - **New Ambassadors**





THANK YOU







This year's Samsung Galaxy Unpacked was hosted July 26th, 2023 in Seoul, South Korea where they launched the <u>Samsung Galaxy Z Flip5</u> (starting at \$999) and the <u>Samsung Galaxy Z Fold5</u> (starting at \$1799).

Initial impressions indicate the larger external screen, or "Flex Window", as a major upgrade from the Galaxy Z Flip4. However, **some questioned its versatility** due to the limited amount of apps that it can run and slightly confusing rename.

While the Galaxy **Z Flip5** was praised for its IPX8 rating, it was called out that it doesn't have a dust rating especially **compared to the motorola razr+.**

Overall, coverage trended **positive** to neutral, with publications noting that the Galaxy Z Flip5 brings Samsung back to the top of the foldable conversation.





The Samsung Galaxy Z Flip 5 and Fold 5 are here to face a vastly different mobile world

CNET

Samsung Galaxy Z Flip 5 Hands-On: Bigger Display, More Personal Customizations

Forbes

Samsung Galaxy Z Fold 5 First Impressions: Small Changes Add Up

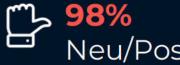
xdadevelopers

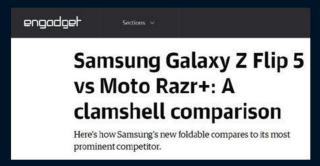
Samsung Galaxy Z Flip 5 vs Motorola Razr+: Which is the best small foldable?



RAZR+ & ZFLIP 5 COMPARISONS









KEY REACTIONS

"Motorola's simple approach by just making it possible to run any Android app on the cover display by default really is the way to go here. It just works out of the box, without any extra steps or settings required. Samsung made it overly complicated and for no good reason."

digitaltrends

"The Galaxy Z Flip 5's cover display, which Samsung now calls the Flex Window, measures 3.4 — That makes it just slightly smaller than the 3.6-inch front screen on the Motorola Razr Plus — When I reviewed the Razr Plus, for example, I was enamored with the phone's spacious cover screen."

"The Motorola Razr Plus" has really shaken things up in what was a very quiet flip phone space. It's an excellent phone! — The reason to pick the Motorola would be the slightly more functional and larger outer screen, but the Galaxy has the advantage of the Samsung brand name, longer software support and the Samsung ecosystem.



Samsung Z Flip Social

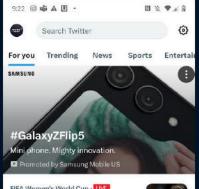


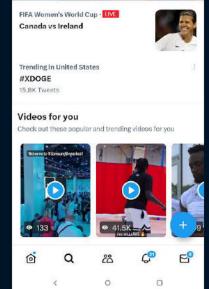
1.21B Impressions



















Samsung Z Flip Influencer



Sydney Sweeney (15.3M)



Jaden Smith (19.9M) & Harry Hudson (996K)



Wonyoung (8.9M)



Samsung Z Flip CRM

SAMSUNG



Pre-order to get your \$50 reserve credit,⁰ plus save a minimum of \$200 and up to \$1000 with eligible trade-in.*

GALAXY Z FOLD5 | Z FLIP5

Unfold an exceptional new experience



They're here! Unfold immersive entertainment⁶ or pocket-perfect convenience and get a free storage upgrade.⁹

GALAXY Z FOLDS

GALAXY Z FLIPS

Expand your Galaxy





Tiny, trendy and totally flex-worthy



GALAXY Z FOLDS

Unfold an expansive, immersive screen



GALAXY TAB S9 ULTRA Let loose unparalleled creativity



GALAXY WATCH6 CLASSIC Style you want. Innovation you need.

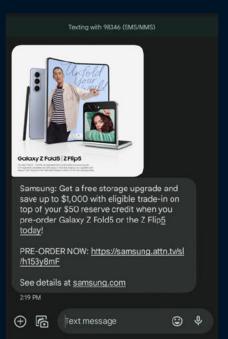
PRE-ORDER NOW



Unleash your day's full potential

Pre-order Galaxy Z Fold5 or Z Flip5 and save up to \$200 on Galaxy Watch6 Series."

STACK YOUR SAVINGS





Samsung Z Flip Web



With your Samsung Offer Program membership.

Galaxy Z Flip5 Unlocked | 512 GB | Mint Pricing after instant trade-in credit* \$79999 (masses \$33.34/mo (masses to 24 mg) Learn about Gallary Z Floos key features Save up to an extra \$100.00 with of Samsung Offer Programs V Chet with an Expert Select type of device Tablet Mobile Phone Ö Watch to your device eligible for trade in? Good condition (full trade in value) Yes, my device is eligible and in good condition - Changing port supports that ging and data transfer Yes, my device is eligible but iscracked Cracked (Partial trade-in value) No, my fevice is not eligible Select your mobile phone model Other Other Android Smartphone- Cracked \$200 Trade-in program agreement Trade-in your old device: After your purchase follow the instructions sent via email to Yes, I Agree

Add Samsung Care+ Added protection for peace of mind Samsung Care+ Learn more Payment options Get 30% off Samsung Care+, for a limited time · Unlimited repairs for Drops, Spills, and Mechanical Breakdown Monthly - Cancel anytime \$7.70/mp \$11/mp · Next Business Day Replacements . Samsung Care+ expert 24/7 via phone or online for device setup, content transfers, and connecting with other devices. 2 Year Plan \$167.30 \$280 . Samsung Genuine Parts and Certified Technicians